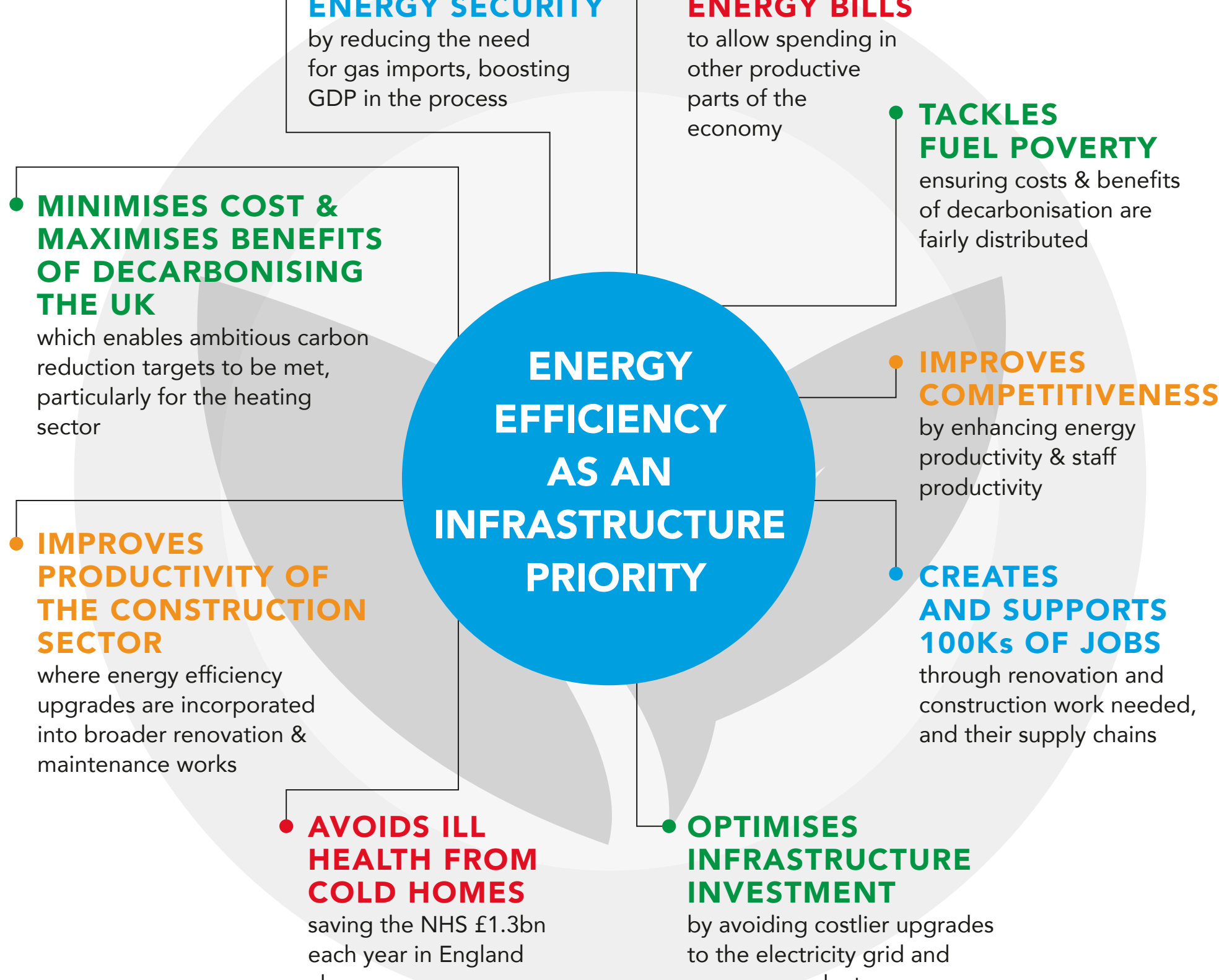


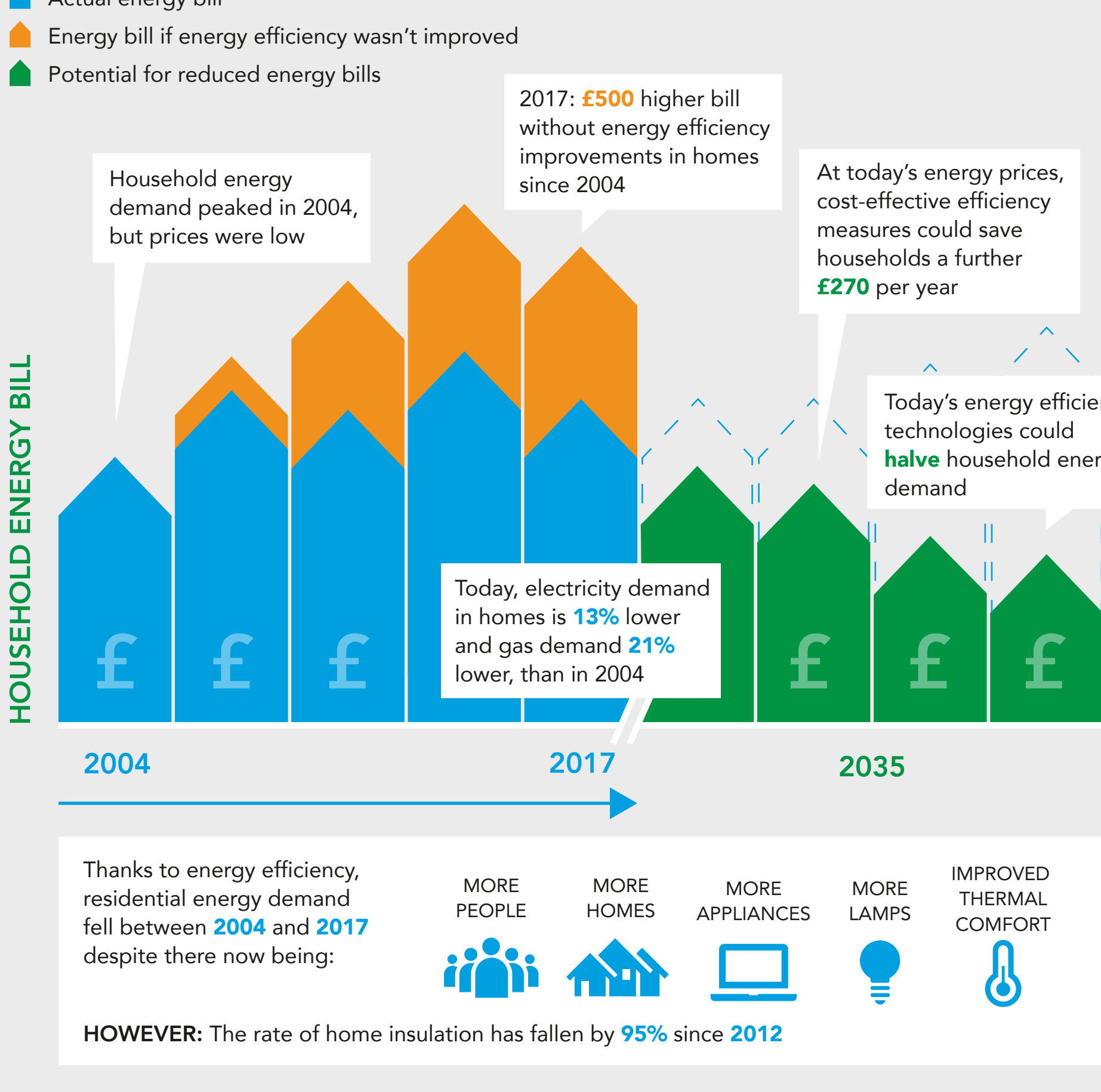
ENERGY EFFICIENCY IS AN INFRASTRUCTURE PRIORITY

FROM VISION TO ACTION

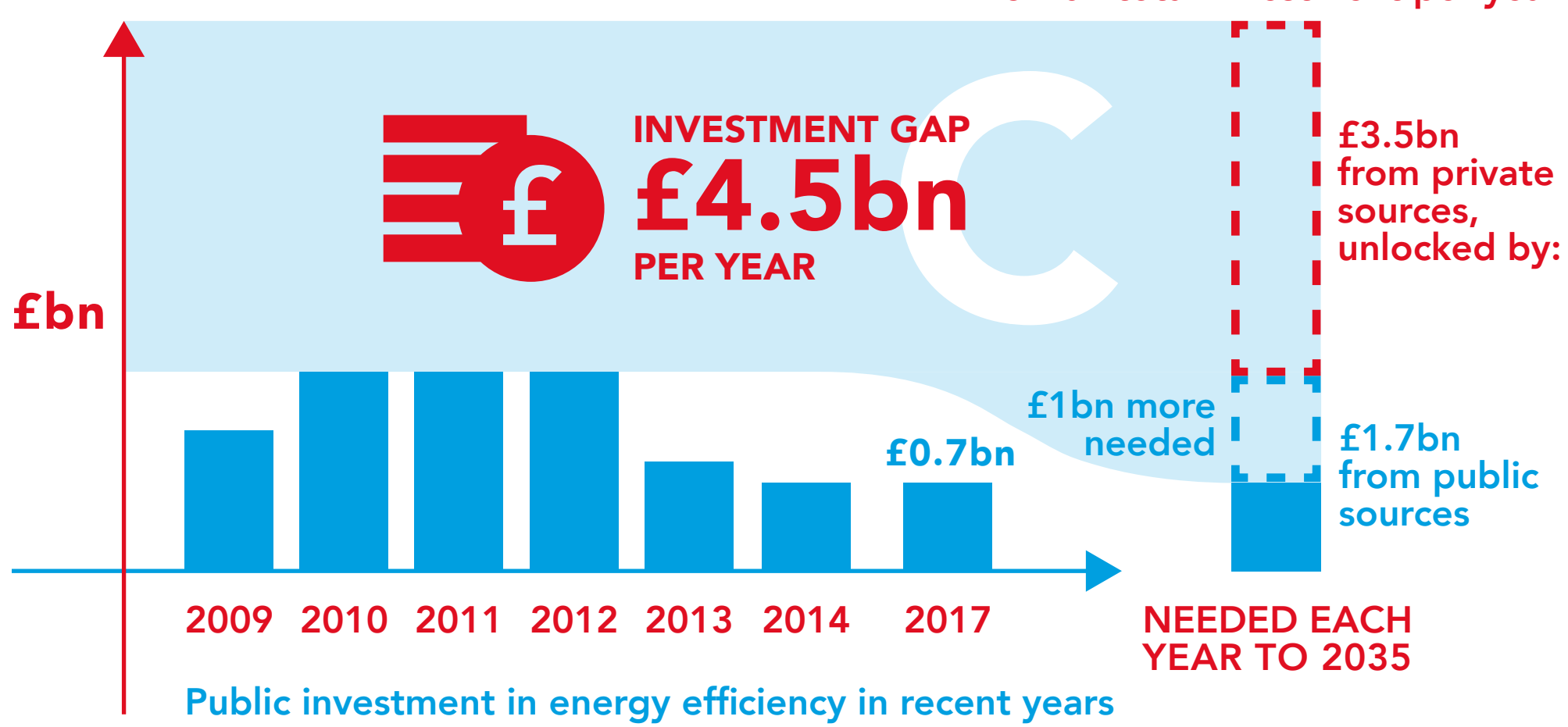
ENERGY EFFICIENCY AS AN INFRASTRUCTURE PRIORITY



ENERGY EFFICIENCY'S TRACK RECORD AND POTENTIAL IN HOMES



GOVERNMENT 2035 AMBITION IS GOOD: TO IMPROVE ALL HOMES TO ENERGY RATING OF 'C'; BUT THERE IS A LARGE POLICY & INVESTMENT GAP TO ACHIEVE THIS



OTHER COUNTRIES ARE SUCCESSFUL

COMPARABLE COUNTRIES INVEST MUCH MORE THAN THE UK (AS A WHOLE)

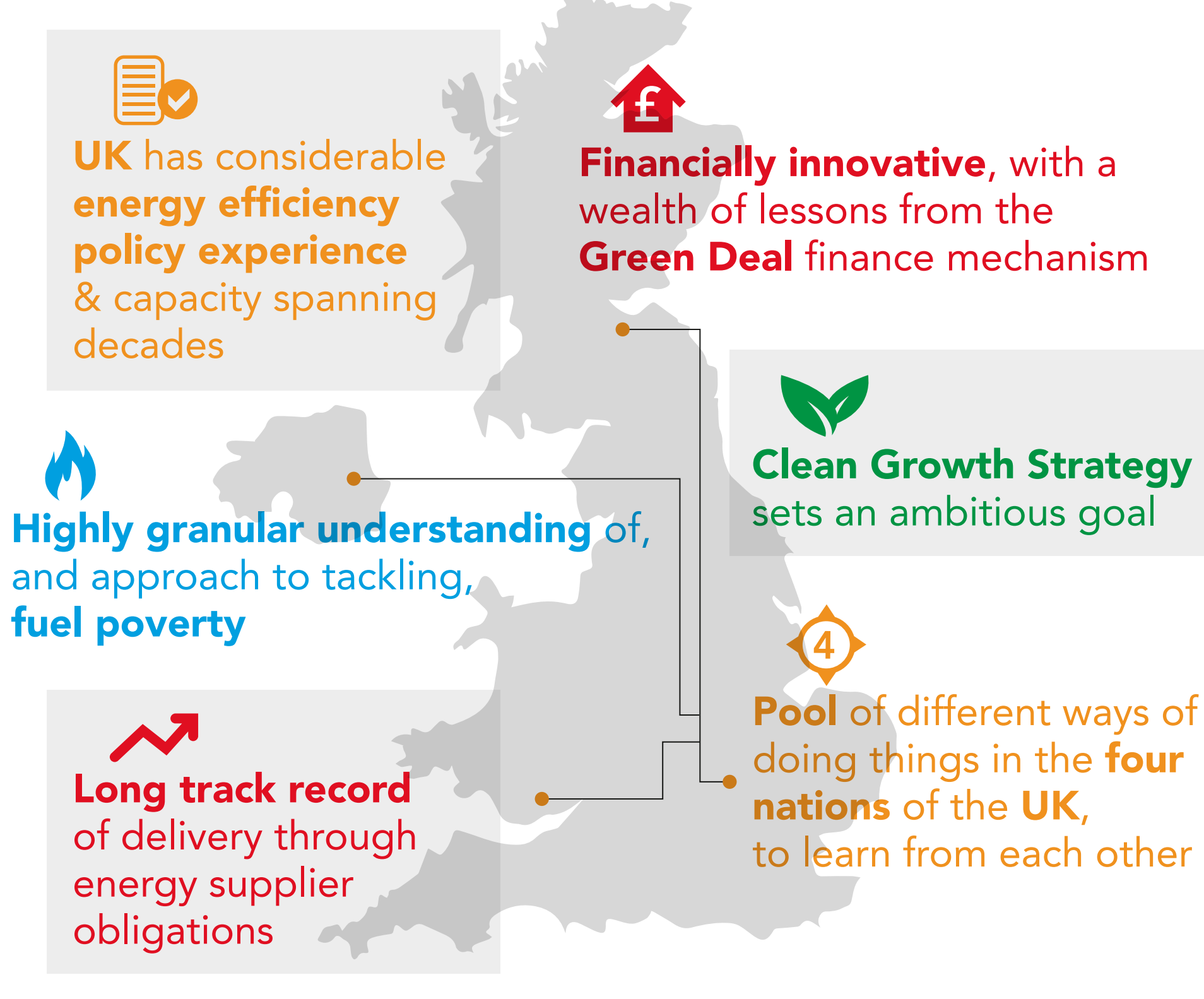
PER CAPITA ANNUAL INVESTMENT IN ENERGY EFFICIENT RESIDENTIAL RENOVATION FROM GOVERNMENTS	COMPARABLE COUNTRIES	UK	THINGS TO BEAR IN MIND
<div> AUSTRIA €85 </div> <div> FRANCE €56 </div> <div> SCOTLAND €39 </div> <div> GERMANY €21 </div> <div> DENMARK €19 </div> <div> IRELAND €17 </div> <div> UNITED KINGDOM €11 </div> <div> ENGLAND €9 </div>	<div>✓</div> <div>ALL HAVE CLEAR ACTION PLANS AND GOALS FOR ANNUAL RENOVATION RATES</div> <div>ALL HAVE SUBSIDIES AND REGULATION DESIGNED TO UNLOCK PRIVATE INVESTMENT, AND ATTRACTIVE FINANCE (0%-2.7%)</div> <div>HIGH PERFORMANCE STANDARDS THAT UNLOCK MORE GOVERNMENT SUPPORT AND REQUIRE MORE PRIVATE INVESTMENT TO ACHIEVE</div> <div>NATIONAL COMMUNICATION CAMPAIGNS AND LOCALLY RELEVANT RENOVATION ADVICE</div>	<div>✗</div> <div>UK HAS 2035 AMBITION, BUT NO PLAN AND GOVERNANCE ARRANGEMENTS TO GET THERE</div> <div>GREEN DEAL FINANCE: 9.5% NO FINANCE/SUBSIDY COMBINATION</div> <div>UK DOES NOT HAVE SUCH STANDARDS</div> <div>ENERGY SAVING ADVICE SERVICE IS VERY LIGHT TOUCH BY COMPARISON</div>	<div> INVESTMENT GAP OF £4.5BN IS NOT INSURMOUNTABLE </div> <div> UK HOUSING REPAIR AND MAINTENANCE MARKET WAS £27BN IN 2016 </div> <div> WE NEED GREATER AND SMARTER PUBLIC INFRASTRUCTURE INVESTMENT TO UNLOCK MORE PRIVATE INVESTMENT </div>

HOW OTHER COUNTRIES ACHIEVE STRONG ENERGY EFFICIENCY RESULTS

WE'VE DEVELOPED DETAILED CASE STUDIES OF HOW OTHER COUNTRIES ACHIEVE STRONG ENERGY EFFICIENCY RESULTS



THERE IS NO REASON THE UK CAN'T DO BETTER ON ENERGY EFFICIENCY



SIX GOVERNMENT STEPS FOR THE UK TO LEAD ON ENERGY EFFICIENCY

The National Infrastructure Commission made big picture recommendations for greater energy efficiency investment as part of its first five-yearly National Infrastructure Assessment. The Green Finance Taskforce did the same. Government must now follow through with a coherent and ambitious approach to realise energy efficiency's status as an infrastructure investment priority:

